

Linear-polarization analysis using triple axis spectrometers and PTAX science highlights

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ORNL is managed by UT-Battelle, LLC for the US Department of Energy

**Polarized Neutron Diffraction and Spectroscopy: Applications to Quantum
Materials**

March 30-April 2, 2026

Old days at PTAX/HB-1



- HB-1 was used by Moon and Koehler for pioneering work in neutron polarization analysis in the late 1960's.

PHYSICAL REVIEW

VOLUME 181, NUMBER 2

10 MAY 1969

Polarization Analysis of Thermal-Neutron Scattering*

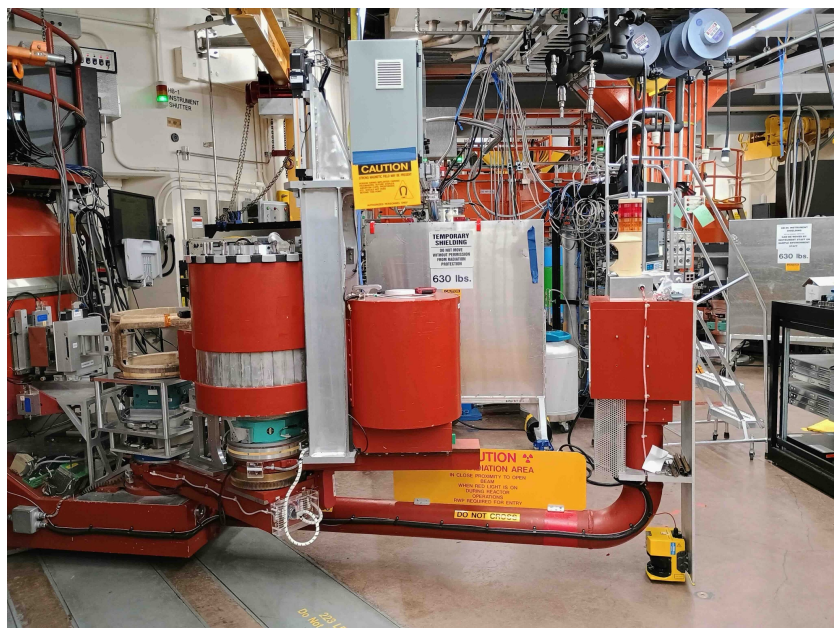
R. M. MOON, T. RISTE,[†] AND W. C. KOEHLER

Solid State Division, Oak Ridge National Laboratory, Oak Ridge, Tennessee 37830

(Received 30 December 1968)

A triple-axis neutron spectrometer with polarization-sensitive crystals on both the first and third axes is described. The calculation of polarized-neutron scattering cross sections is presented in a form particularly suited to apply to this instrument. Experimental results on nuclear incoherent scattering, paramagnetic scattering, Bragg scattering, and spin-wave scattering are presented to illustrate the possible applications of neutron-polarization analysis.

PTAX/HB-1 at HFIR



PTAX: 100% polarized mode since January 2022
Heusler (Cu_2MnAl) monochromator and analyzer
(flipping ratio: ~ 15 at 13.5 meV and ~ 10 at 30.5 meV)
Beam size: ~ 30 mm X 30 mm
Energy: E_i 10 – 45 meV (1.35 – 2.86 Å)
 E_f 13.5 meV (2.46 Å) and 30.5 meV (1.64 Å)

- **Hard condensed matter physics**
- **Versatile instrument for both diffraction ($\sim 70\%$) and inelastic measurements ($\sim 30\%$)**
- **Parametric study in magnetic field, high/low temperatures, pressure,**
(Good complement to HYSPEC at SNS)

Sample environments

- **Temperature: 30 mK – 1873 K**
- **Magnetic field: 6 T/8 T (vertical): 1.5 K – 300 K**
- **Electric field: 10 kV, 1.5 K – 300 K**
- **Pressure: 1.8 GPa with piston cell, 0.3 – 500 K**
- **Uniaxial pressure (strain)**

Ongoing upgrade

Heusler monochromator and analyzer (2020-)

New focusing monochromator and analyzer for better beam flux and spin polarization

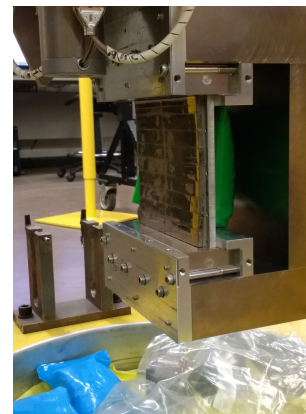
Purchased from LLB-Saclay

Analyzer



- Variable horizontal focusing
- Installed last month
- Flat
- Small

Monochromator current



- Inadequate Heusler crystals
- Low flipping ratio
- Low intensity
- Fixed vertical focus

new



- Variable vertical focusing
- Redesign in progress

Heusler polarizer

Pros

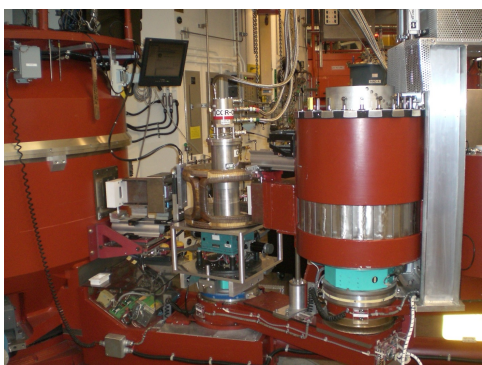
- **Maintenance free**
- **Time independent polarization**
- **No need for extra space**
- **High magnetic field experiments feasible**
- **Reasonably good polarization in a wide energy range**

Cons

- **Difficult to obtain high quality crystals**
- **Strong $\lambda/2$ contamination**

Options for polarization analysis on PTAX

Helmholtz coils



Full polarization analysis -
Longitudinal analysis

Half polarization analysis -
Chirality

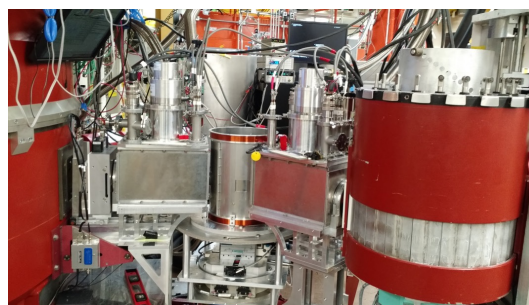
~45 %

6T/8T asymmetric magnet Wollaston Prism



Half and full polarization
analysis - Ferromagnets

~15 %



Larmor diffraction – high Q resolution
Neutron spin echo – high E resolution

Lecture on Thursday

~30 %

Spherical neutron polarimetry



Full polarization analysis
including off-diagonal terms

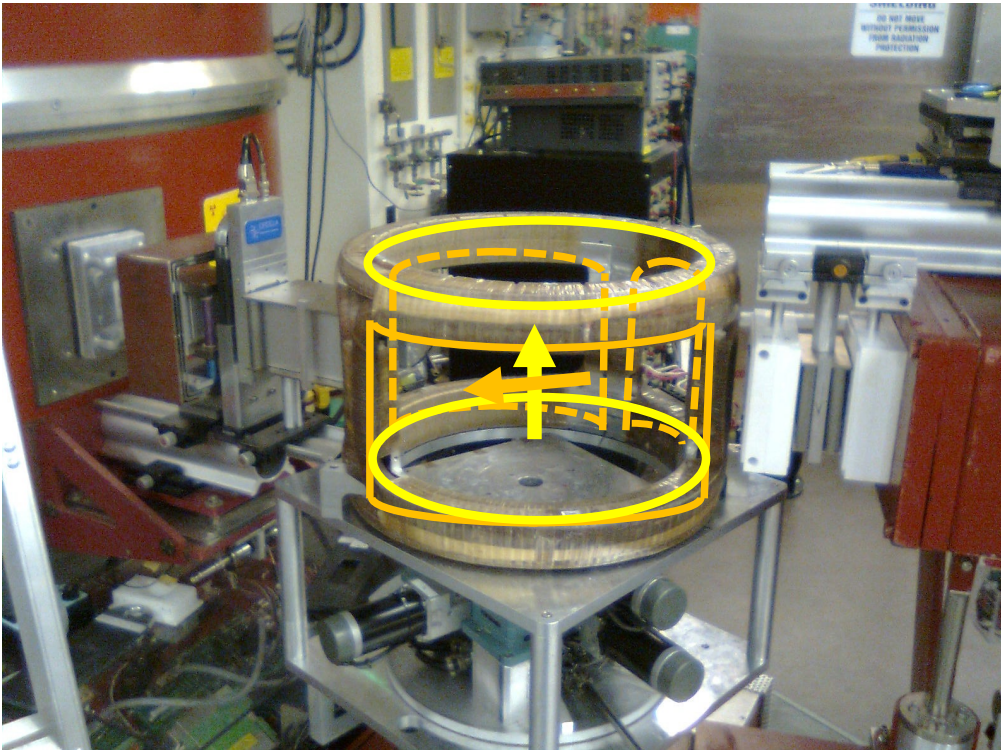
Detailed magnetic structure
Chirality
Nuclear-magnetic interference

Lecture on Wednesday

~10 %

Helmholtz coils (5 independent coils)

- Controlling magnetic field along arbitrary directions -



2 coils for vertical field

3 coils for horizontal field

Cross section

$$\frac{d\sigma}{d\Omega} = NN^* + N^*(\mathbf{P}_i \cdot \mathbf{M}_\perp) + N(\mathbf{P}_i \cdot \mathbf{M}_\perp^*) + \mathbf{M}_\perp \cdot \mathbf{M}_\perp^* + i\mathbf{P}_i \cdot (\mathbf{M}_\perp^* \times \mathbf{M}_\perp)$$

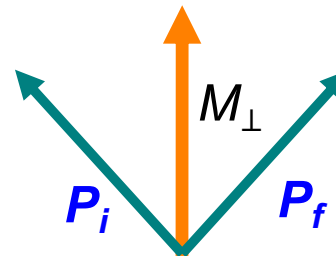
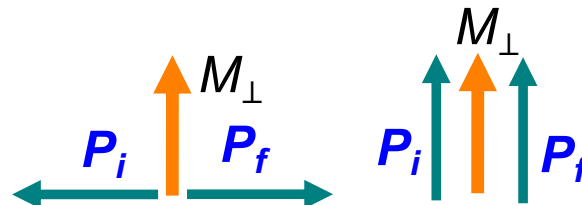
nuclear
interference
magnetic
chirality

M. Blume, Phys. Rev. 130, 1670 (1963)

Polarization vector of scattered neutrons

$$\mathbf{P}_f \frac{d\sigma}{d\Omega} = \mathbf{P}_i NN^* + \mathbf{M}_\perp N^* + \mathbf{M}_\perp^* N - i(\mathbf{P}_i \times \mathbf{M}_\perp N^* - \mathbf{P}_i \times \mathbf{M}_\perp^* N) + \mathbf{M}_\perp (\mathbf{P}_i \cdot \mathbf{M}_\perp^*) + \mathbf{M}_\perp^* (\mathbf{P}_i \cdot \mathbf{M}_\perp) - \mathbf{P}_i (\mathbf{M}_\perp \cdot \mathbf{M}_\perp^*) + i(\mathbf{M}_\perp^* \times \mathbf{M}_\perp)$$

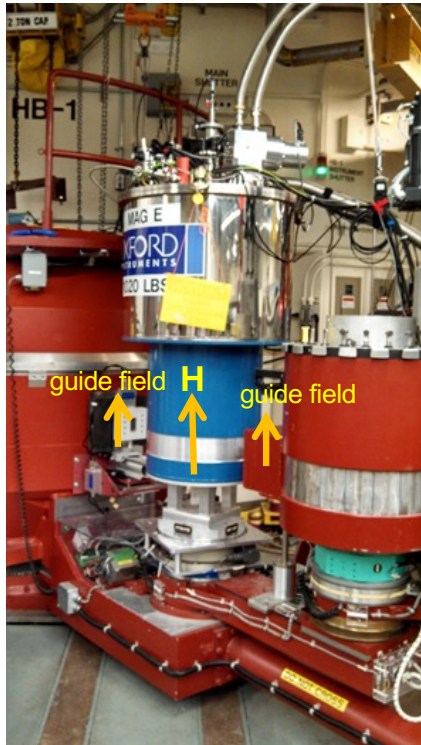
nuclear
interference
magnetic
chirality



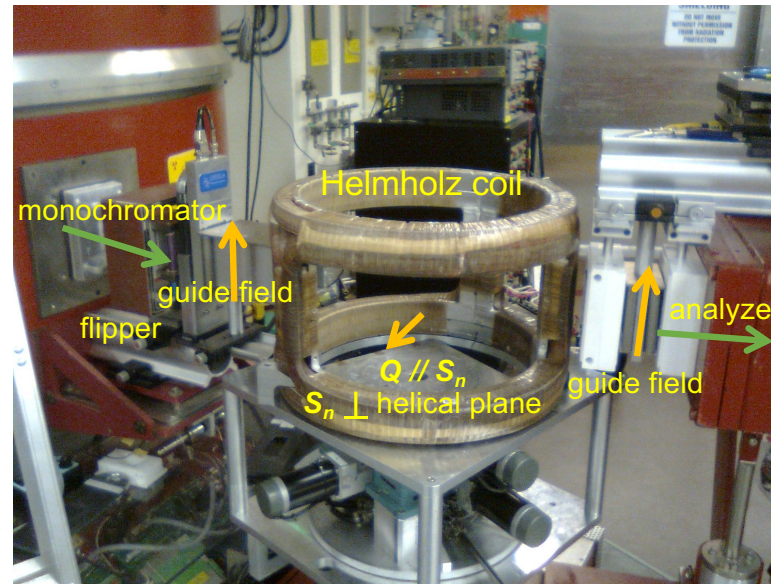
Precession of 180° around M_\perp

Half polarized experiments with single crystals

Cryomagnet - ferromagnetism



Helmholtz coils - helicity ($S_n \perp$ helical plane)



Experimental setup

Heusler monochromator – flipper (+ or -) – sample – PG or no analyzer
PG monochromator – sample – flipper (+ or -) – Heusler analyzer

Half polarization analysis of weak ferromagnetic component



$$I_{\pm} = (F_N \pm F_M)^2 \quad \begin{array}{l} +: \mathbf{S}_N // \mathbf{H} \\ -: \mathbf{S}_N // -\mathbf{H} \end{array}$$

F_N : nuclear structure factor
 F_M : ferromagnetic structure factor

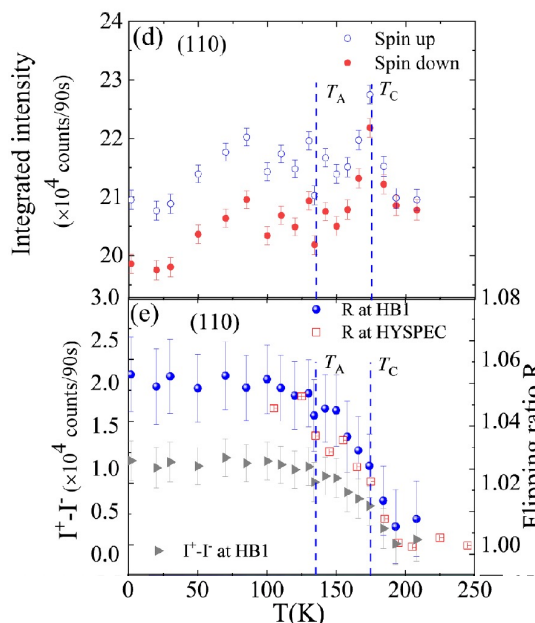
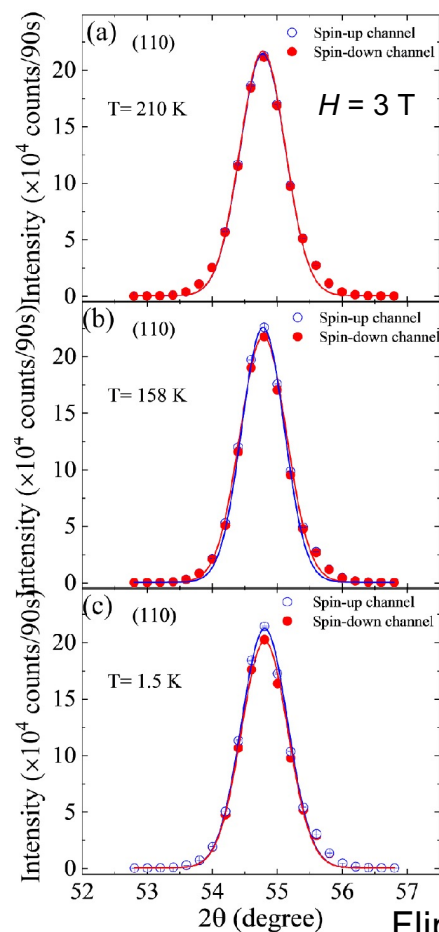
Flipping ratio $R = \frac{(F_N + F_M)^2}{(F_N - F_M)^2}$

For $F_M \ll F_N$ $R \sim 1 + 4 \frac{F_M}{F_N}$ ($R \sim 1.4$ for $F_M/F_N=0.1$)

Intensity ratio for unpolarized neutrons $\frac{F_M^2}{F_N^2}$ (~ 0.01 for $F_M/F_N=0.1$)

Ferromagnetic component in Wyle semimetal $\text{Co}_3\text{Sn}_2\text{S}_2$

Q. Zhang *et al.*, JACS 144, 14339 (2022)

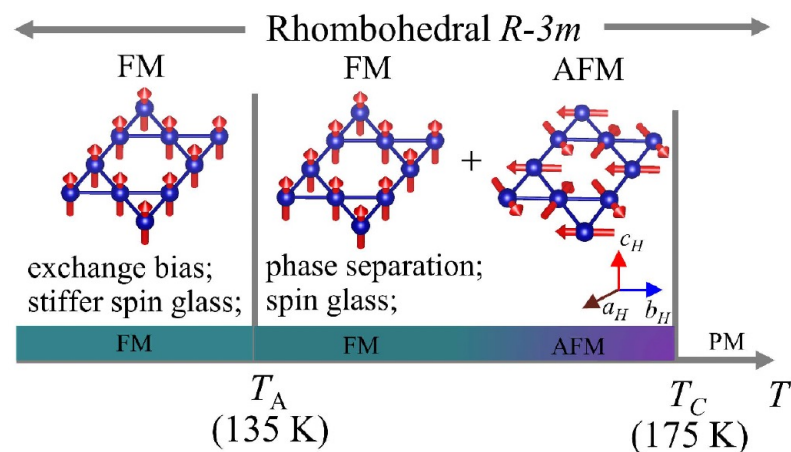


$$I_{\pm} = (F_N \pm F_M)^2$$

$$I_+ - I_- = 4F_N \cdot F_M$$

$$R = 1 + 4F_M/F_N$$

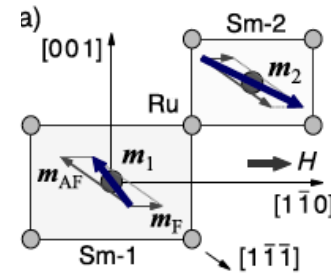
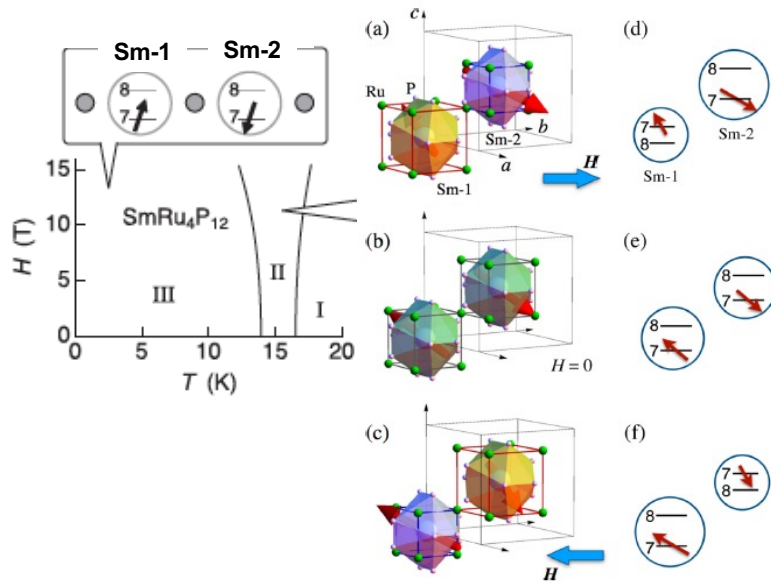
Flipping ratio ~ 1.055 $F_M/F_N=0.0172$
 $F_M^2/F_N^2=0.0003$



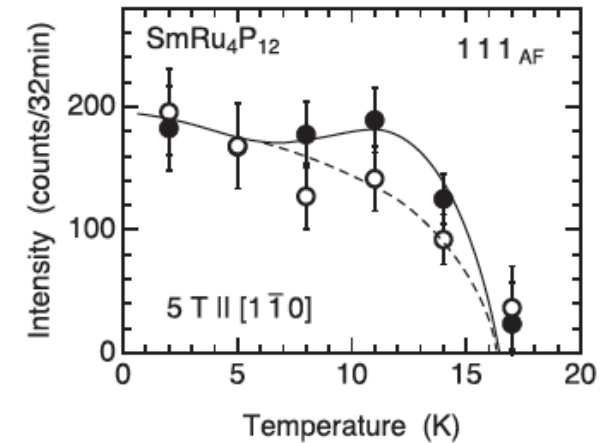
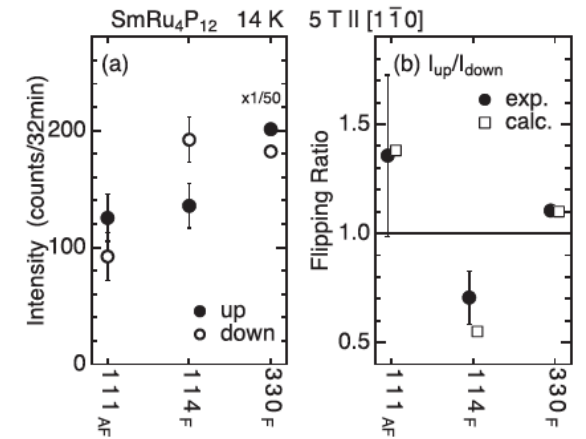
- $0.14(2) \mu_B$ at 1.5 K
- No long-range AFM phase

Canted magnetic structure in $^{154}\text{SmRu}_4\text{P}_{12}$

T. Matsumura *et al.*, Phys. Rev. B 102, 214444 (2020)



Sample volume $< 1 \text{ mm}^3$
 $m_{\text{AF}} = 0.16 \mu_B$
 $m_{\text{F}} = 0.06 \mu_B$



Intermediate phase (phase II)

Field-induced CDW caused by p - f hybridization

m_1 (m_2) reduced (increased) with surrounding cage expanded (shrunk)

Consistent with resonant x-ray diffraction data

Magnetic structure of ferromagnetic thin film Fe_{16}N_2

X. Hang *et al.*, Phys. Rev. B 102, 104402 (2020)
 X. Hang, PhD Dissertation, Univ. of Minnesota (2021)

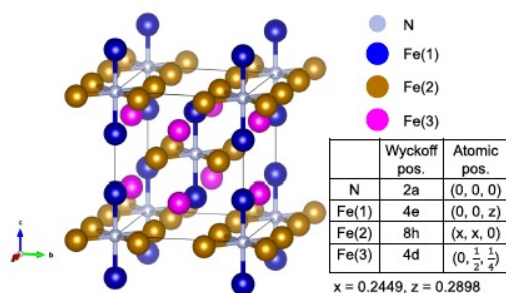


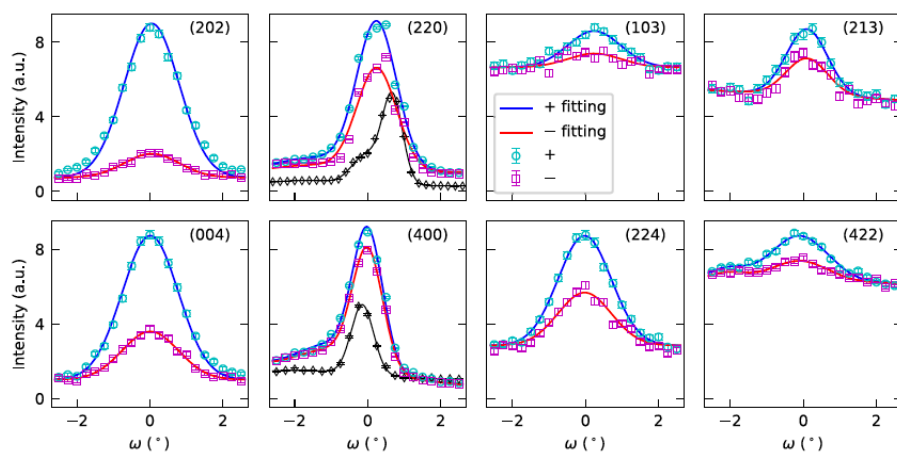
FIG. 1. Crystal structure of Fe_{16}N_2 .

Fe_{16}N_2 : giant saturation magnetization

Difficult powder sample preparation (ferromagnetic impurities)

Thin films (on MgO)
 1 in. X 1 in. X 40 nm
 10 pieces

room temperature $H=3\text{ T}$

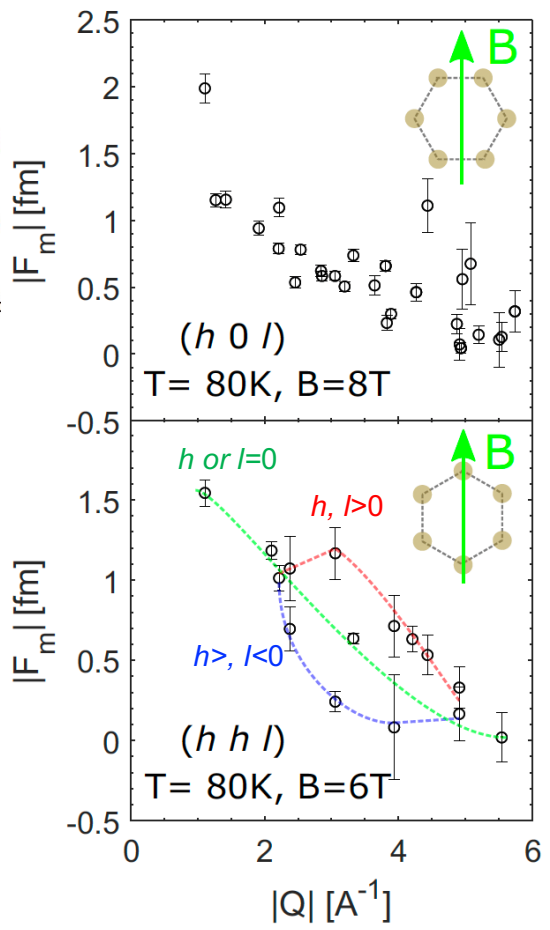
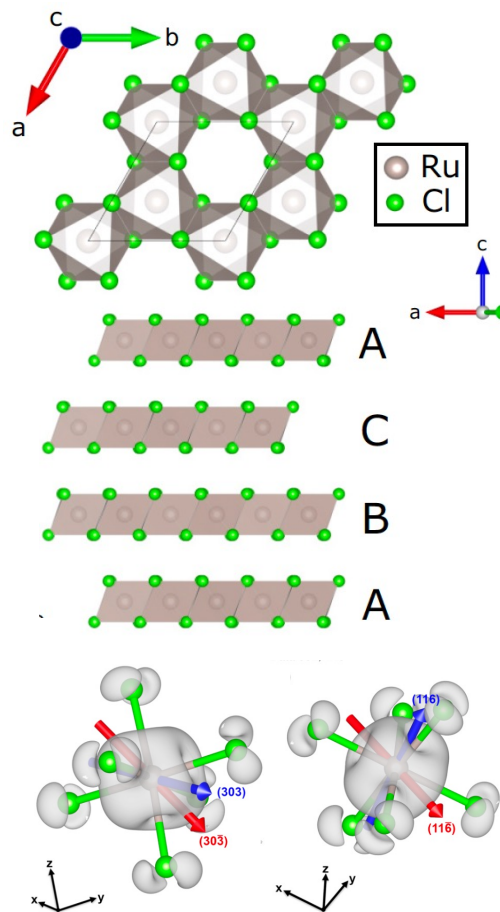


Model	m_1 (μ_B)	m_2	m_3	M_s (emu/cm ³)	χ^2
Min [30]	2.13	2.50	2.85	1800 (2.26)	20
Lai [31]	2.36	2.75	3.53	2050 (2.58)	6.6
Huang [32]	2.06	2.42	2.90	1770 (2.22)	22
Sakuma [33]	2.27	2.25	2.83	1730 (2.17)	25
Tanaka [34]	2.17	1.95	2.74	1590 (2.00)	37
Ji [42] ^a	3.1	3.25	2.7	2220 (2.79)	3.2
Sims [35] ^b	2.83	2.91	3.08	2110 (2.66)	5.1
Ke [36] ^b	2.24	2.55	3.12	1890 (2.37)	15
Szymanski [37]	2.74	2.82	2.96	2040 (2.57)	7.4
Hiraka [38]	1.4	1.8	2.6	1370 (1.72)	60

Fe(1)	Fe(2)	Fe(3)	m_1	m_2	m_3
Fe^0	Fe^{3+}	Fe^{1+}	2.8 ± 0.3	3.8 ± 0.2	1.6 ± 0.5
Fe^{1+}	Fe^{3+}	Fe^0	3.1 ± 0.3	3.9 ± 0.2	1.1 ± 0.4
Fe^{1+}	Fe^{3+}	Fe^{1+}	3.1 ± 0.3	3.8 ± 0.2	1.6 ± 0.5
Fe^{2+}	Fe^{3+}	Fe^{1+}	2.7 ± 0.3	3.8 ± 0.2	1.6 ± 0.5
Fe^{3+}	Fe^{3+}	Fe^{1+}	2.4 ± 0.3	3.7 ± 0.2	1.7 ± 0.5

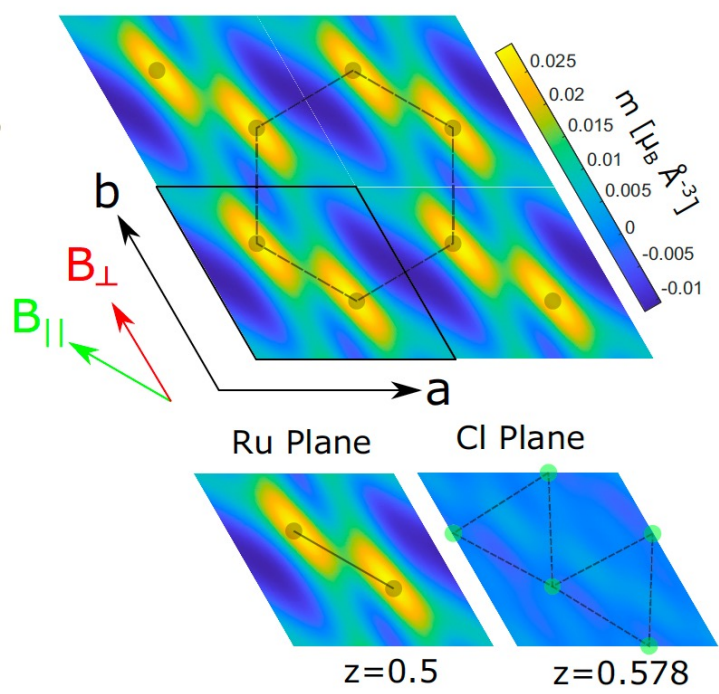
Magnetic form factor of Ru^{3+} in $\alpha\text{-RuCl}_3$

Observation of field-induced moment in the paramagnetic phase



C. L. Sarkis *et al.*, Phys. Rev. B 109, 104432 (2024)

Single crystal: 2 g



Magnetization density of Ru and Cl
Hybridization between Ru and Cl

Half polarization analysis of helicity

Magnetic intensities of incommensurate peak at $Q \pm \delta$

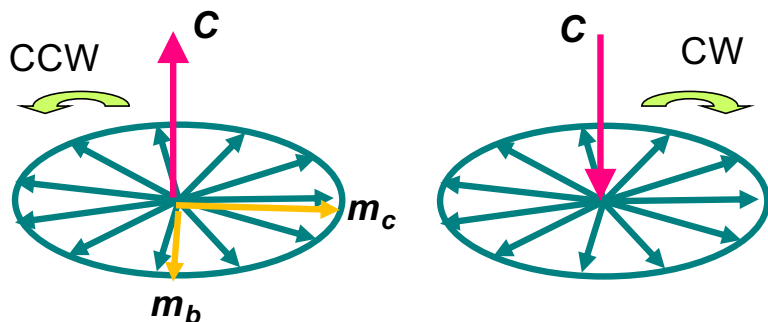
$$\left(\frac{d\sigma}{d\Omega}\right)^\pm = I_0\{m_b^2 + m_c^2 \pm 2m_b m_c (\hat{S}_n \cdot \hat{C})\}$$

m_b : spin component along b

m_c : spin component along c

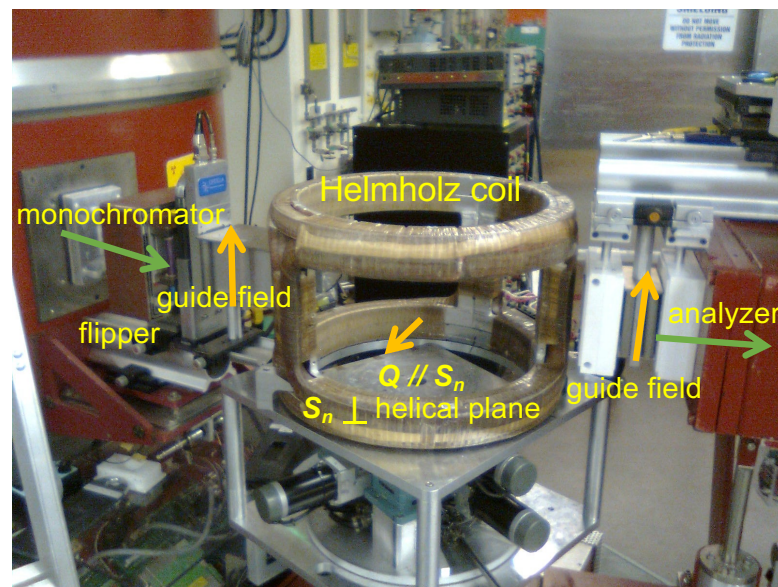
S_n : neutron spin vector

C : chirality vector



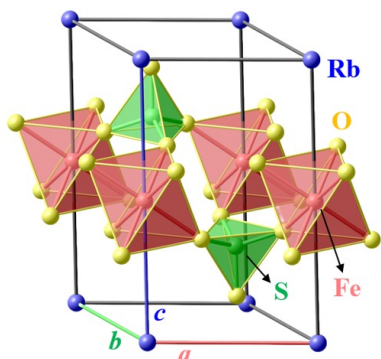
$$m_b = m_c \text{ and } S_n \parallel C \rightarrow I^+ = 4m_b^2$$

$$m_b = m_c \text{ and } S_n \parallel -C \rightarrow I^- = 0$$

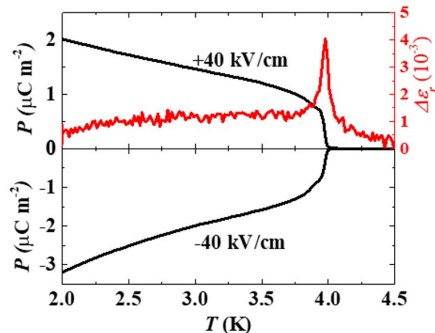


Chirality in ferro-rotational material $\text{RbFe}(\text{SO}_4)_2$ - multiferroic behavior -

J. Yang et al., Adv. Sci. 11, 2402048 (2024)

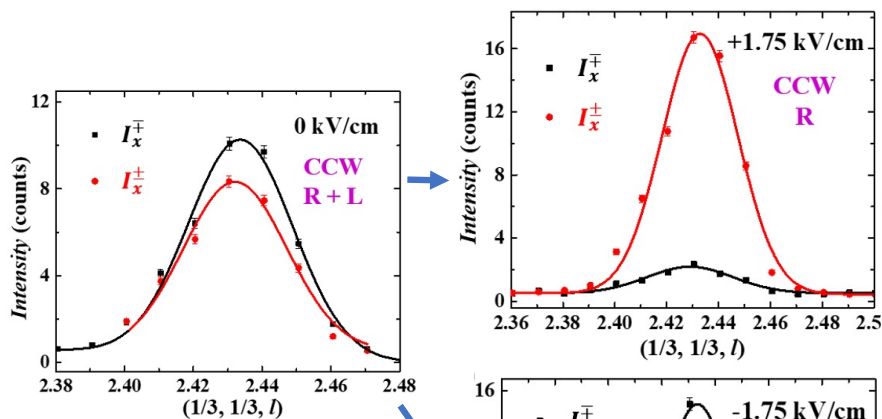


Helical order below 4 K

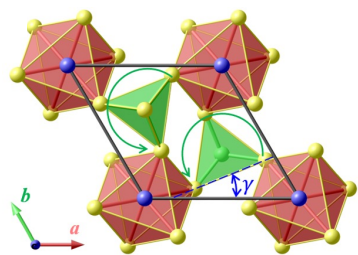
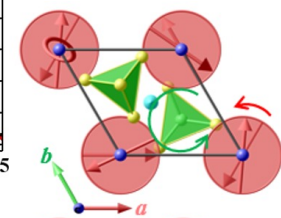


$$\left(\frac{d\sigma}{d\Omega}\right)^\pm = I_0\{m_{\parallel}^2 + m_{\perp}^2 \pm 2m_{\parallel}m_{\perp}(\hat{S}_n \cdot \hat{C})\}$$

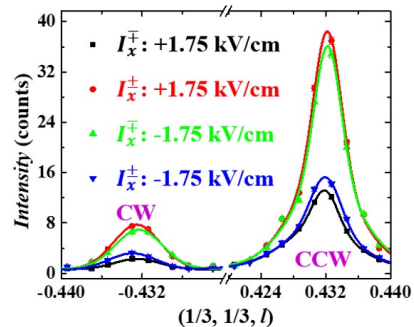
Single crystal: $3 \times 3 \times 1 \text{ mm}^3$
Moment: $\sim 3\mu_B$



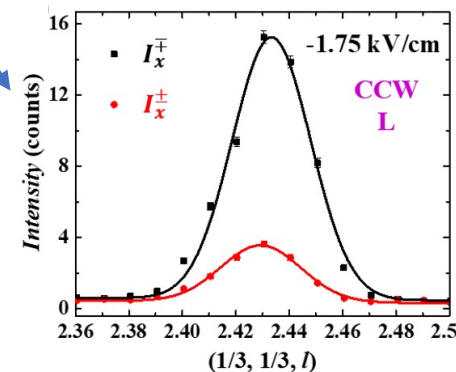
Right-handed



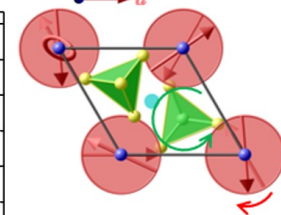
CCW domain
 γ : positive



Dominant CCW domain



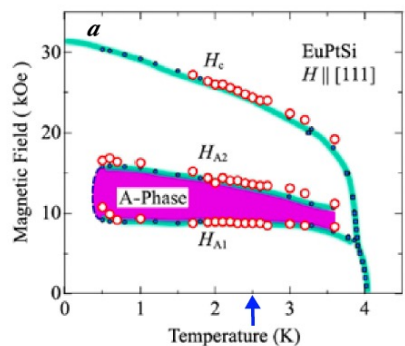
Left-handed



Controlling helical domain with electric field

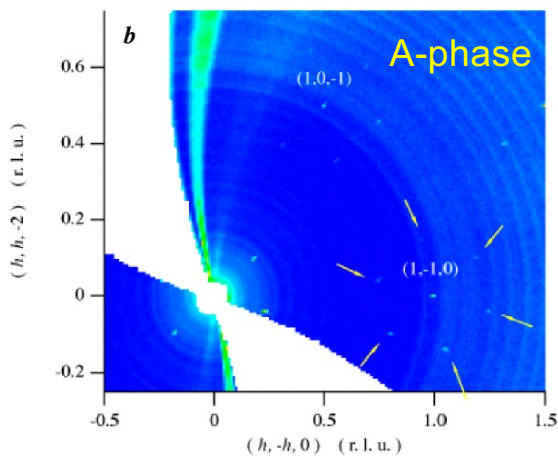
Skyrmion-lattice phase in EuPtSi

K. Kaneko et al., J. Phys. Soc. Jpn. 88, 013702 (2019)

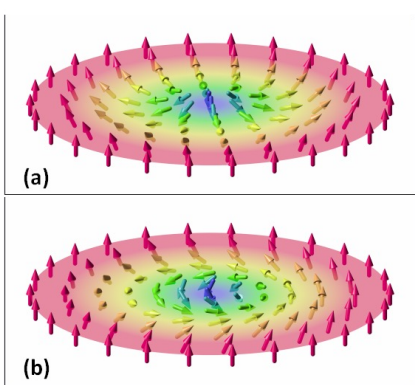


A-phase: skyrmion-lattice

$$q_A = (-0.09, -0.20, 0.28)$$

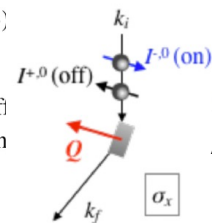
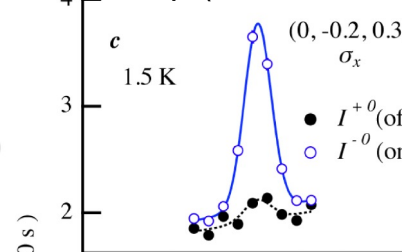


unpolarized neutron

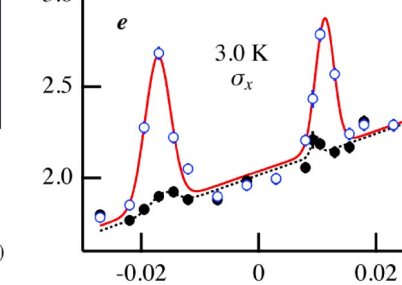
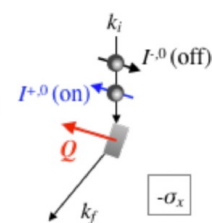
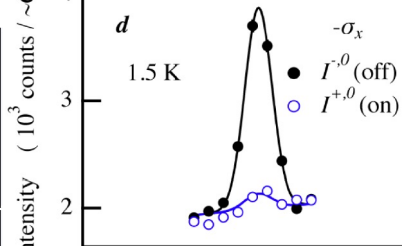


Magnetic ground state at ambient field

$q = (0.00, -0.20, 0.30)$ at 1.5 K



Single crystal: 2 X 2 X 1 mm³
Absorption by Eu
Moment: S=7/2



($h, -0.2+h, 0.3$) (r.l.u.)

- Helical structure
- Single helical domain (chiral crystal structure)
- Similar to MnSi

Summary

Half polarization analysis (diffraction with single crystals)

- Sensitive to tiny ferromagnetic component

- Helicity

Presence of helicity

Helical domain ratio (CW and CCW)

Ellipticity

complementary to SNP

Cross section

$$\frac{d\sigma}{d\Omega} = NN^* + N^*(\mathbf{P}_i \cdot \mathbf{M}_\perp) + N(\mathbf{P}_i \cdot \mathbf{M}_\perp^*) + \mathbf{M}_\perp \cdot \mathbf{M}_\perp^* + i\mathbf{P}_i \cdot (\mathbf{M}_\perp^* \times \mathbf{M}_\perp)$$

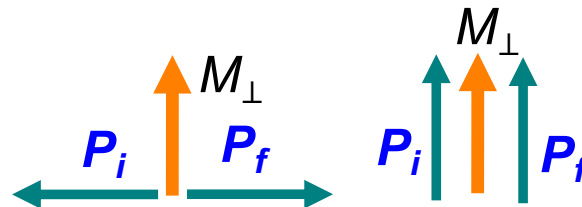
nuclear
interference
magnetic
chirality

M. Blume, Phys. Rev. 130, 1670 (1963)

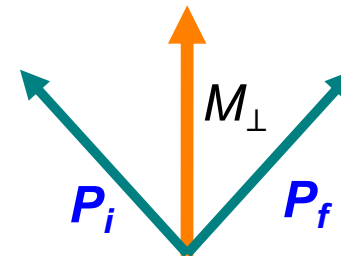
Polarization vector of scattered neutrons

$$\mathbf{P}_f \frac{d\sigma}{d\Omega} = \mathbf{P}_i NN^* + \mathbf{M}_\perp N^* + \mathbf{M}_\perp^* N - i(\mathbf{P}_i \times \mathbf{M}_\perp N^* - \mathbf{P}_i \times \mathbf{M}_\perp^* N) + \mathbf{M}_\perp (\mathbf{P}_i \cdot \mathbf{M}_\perp^*) + \mathbf{M}_\perp^* (\mathbf{P}_i \cdot \mathbf{M}_\perp) - \mathbf{P}_i (\mathbf{M}_\perp \cdot \mathbf{M}_\perp^*) + i(\mathbf{M}_\perp^* \times \mathbf{M}_\perp)$$

nuclear
interference
magnetic
chirality

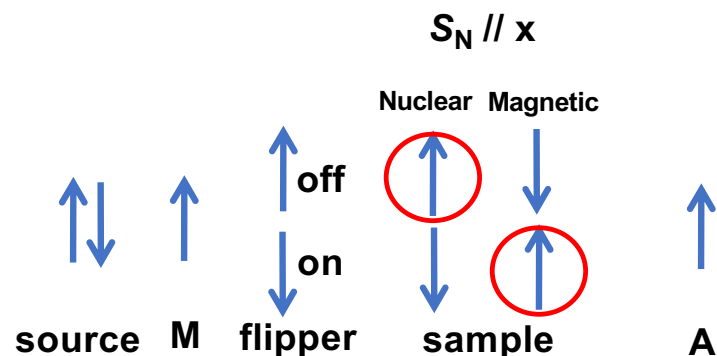
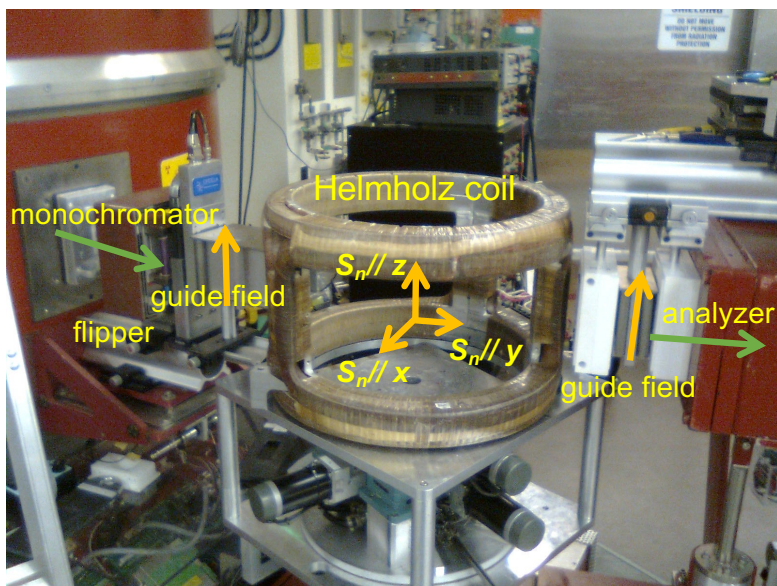


nuclear
interference
magnetic

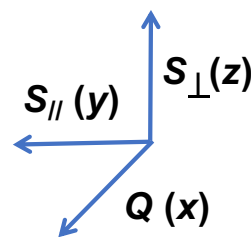


Precession of 180°
around M_⊥

Linear-polarization analysis with Helmholtz coils

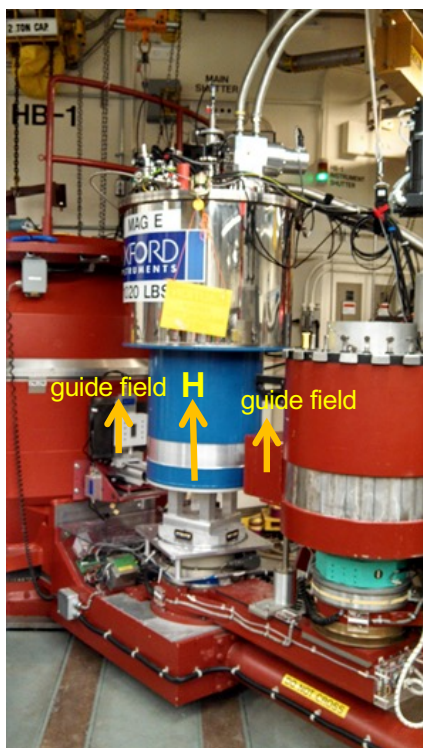


- $S_N // Q (x)$ NSF: nuclear
SF: magnetic ($S_y^2 + S_z^2 + P_i S_{\text{chiral}}$)
- $S_N \perp Q (z)$ NSF: nuclear + magnetic (S_z^2)
SF: magnetic (S_y^2)
- $S_N \perp Q (y)$ NSF: nuclear + magnetic (S_y^2)
SF: magnetic (S_z^2)



$$P = \frac{I_{\text{NSF}} - I_{\text{SF}}}{I_{\text{NSF}} + I_{\text{SF}}}$$

Linear-polarization analysis with vertical field cryomagnet

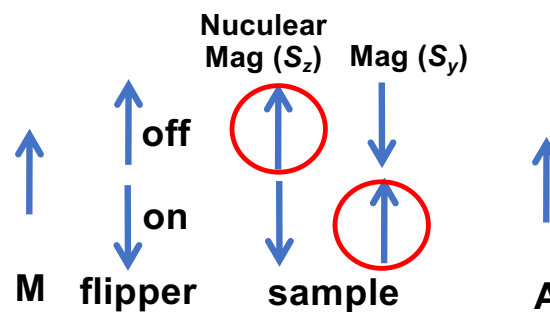


8T vertical field magnet

Study of ferromagnets
Study of magnetic-field-induced phase

Only P_{zz} is observable.

$S_N \perp$ scattering plane (z)



Horizontal field magnet with $S_N \parallel Q$ to observe P_{xx}
(unavailable on PTAX)

Linear-polarization analysis

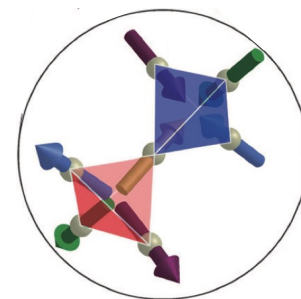
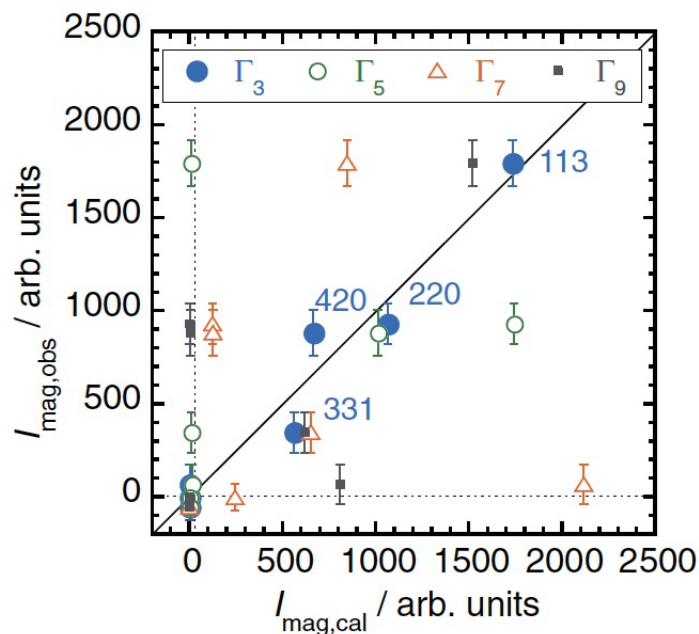
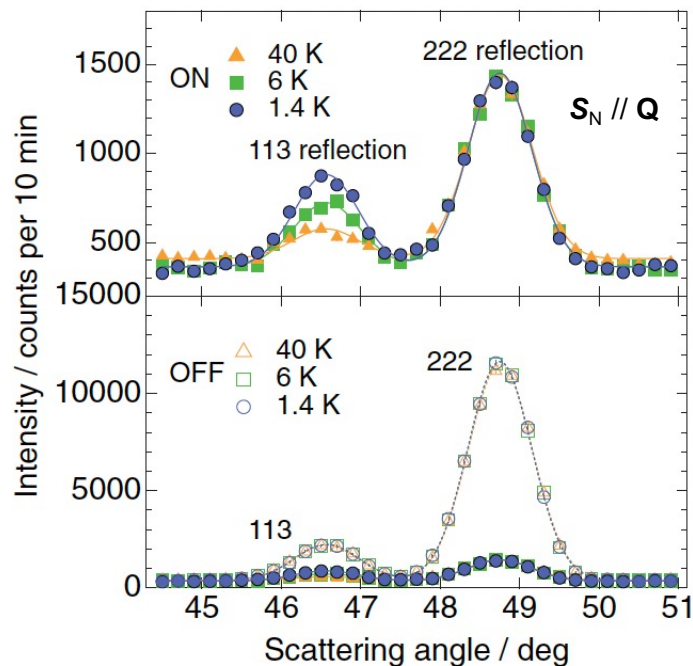
- **Powder diffraction**
Separating nuclear and magnetic contributions
- **Single crystal diffraction**
Separating nuclear and magnetic contributions
Determining spin directions in detail

Determining magnetic structure of Ir in pyrochlore $\text{Nd}_2\text{Ir}_2\text{O}_7$ Helmholtz coils

K. Tomiyasu *et al.*, Sci. Rep. 8, 16228 (2018)

Polarized neutron powder diffraction

sample: 4.8 g
annular holder: 20 mm ϕ and 0.8 mm thickness



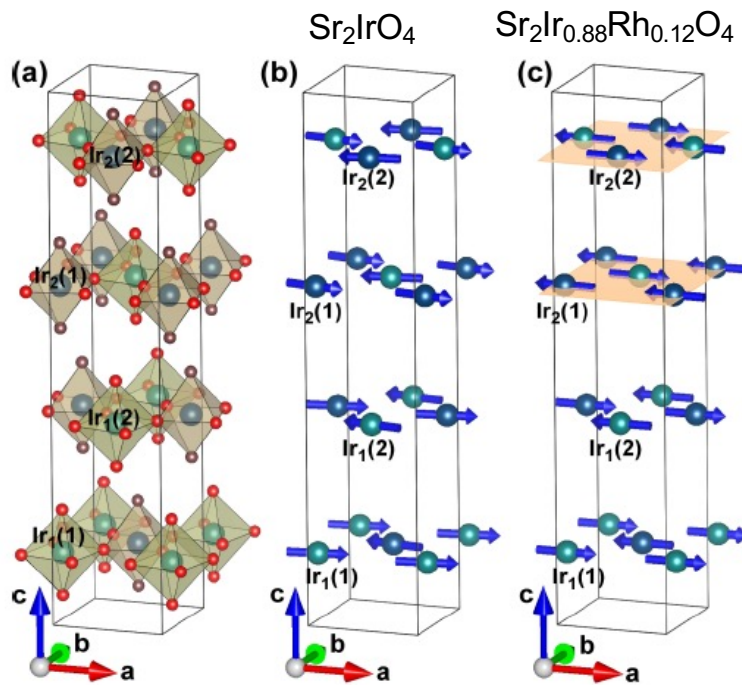
- **Magnetic / nuclear intensities overlap.**
- **Polarized beam reduces relative nuclear intensities by ~15.**

- Γ_3 (all-in / all-out) is best.
- $m_{\text{Ir}} = 0.14(5) \mu_{\text{B}}$ and $m_{\text{Nd}} = 1.22(5) \mu_{\text{B}}$ at 1.4 K

Separating magnetic and nuclear components in single crystal

Magnetic structure in Rh-doped Sr_2IrO_4 Helmholtz coils

F. Ye et al., PRB 92, 201112(R) (2015)

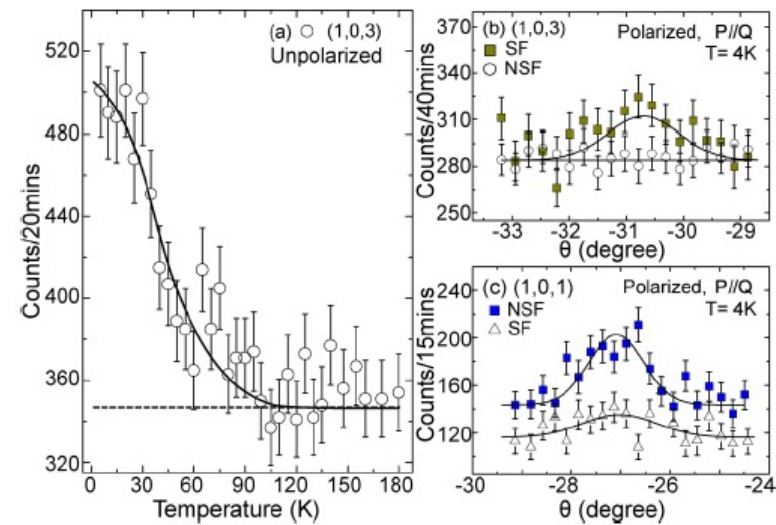


$\text{Sr}_2\text{Ir}_{0.88}\text{Rh}_{0.12}\text{O}_4$

small crystal (2 X 2 X 0.5 mm³, ~10 mg)
0.18 μ_B / Ir
Ir absorption

unpolarized

polarized ($S_N // Q$)



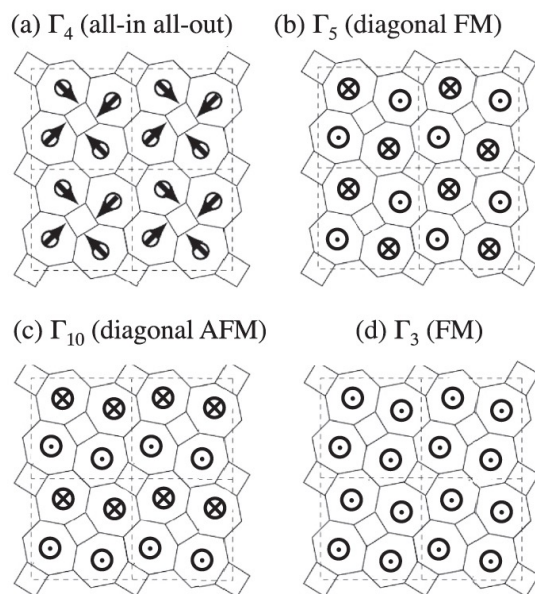
(103) is magnetic.
(101) is nuclear.

Detailed magnetic structure in 4f-electron system NdB_4

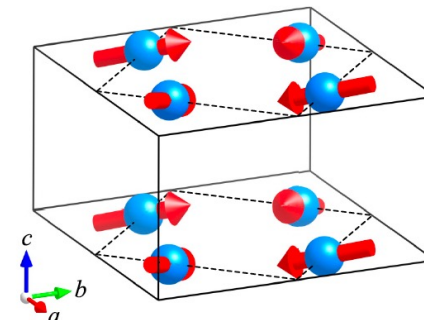
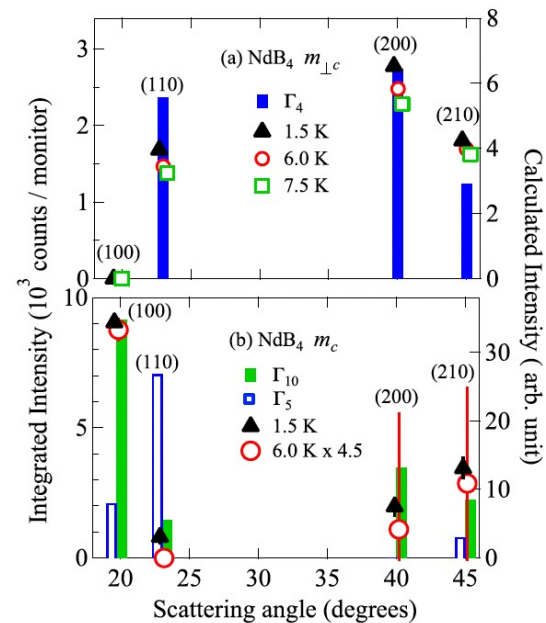
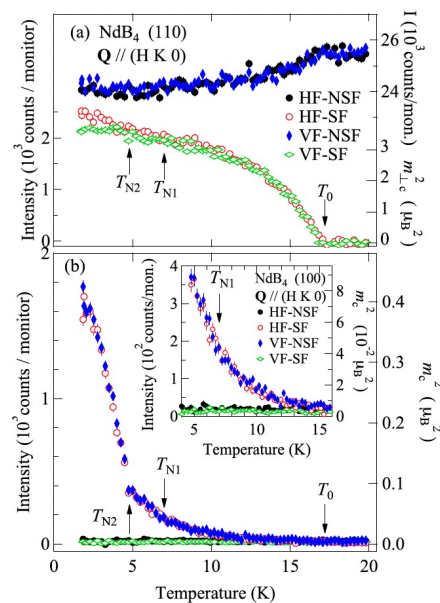
Helmholtz coils

N. Metoki et al., PRB 97, 174416 (2018)

	$S_N \parallel Q$		$S_N \perp Q (z)$	
	HF-NSF	HF-SF	VF-NSF	VF-SF
$(H, K, 0)$			b, m_c	$m_{\perp c}$
$(H, 0, L)$	b	$m_c, m_{\perp c}$	$b, (m_{\perp c})_{\text{ver.}}$	$m_c, (m_{\perp c})_{\text{hor.}}$
(H, H, L)			$b, (m_{\perp c})_{\text{ver.}}$	$m_c, (m_{\perp c})_{\text{hor.}}$



crystal: 4 X 2 X 2 mm³



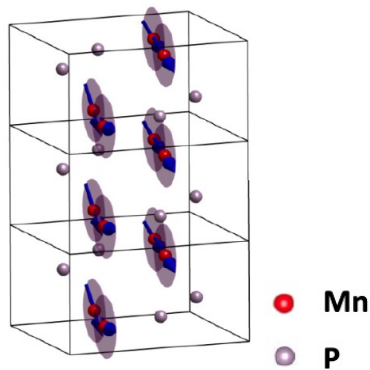
- ab-plane and c-axis spin components behave independently.
- ab-plane: Γ_4 and c-axis: Γ_{10}

Helical spin structure in MnP under high pressure

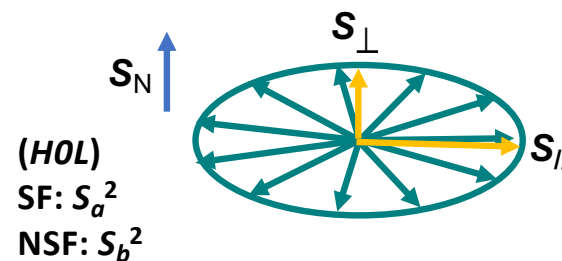
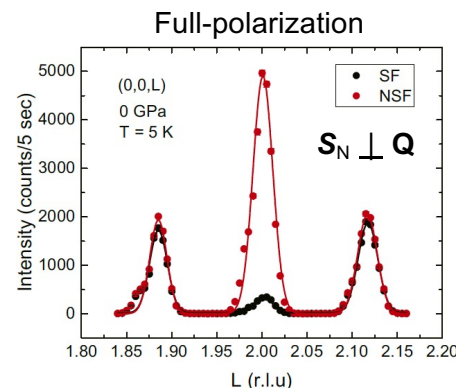
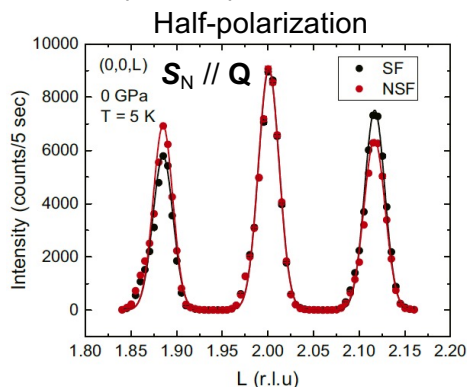
Helmholtz coils

M. Matsuda et al., Physica B 551, 115 (2018)

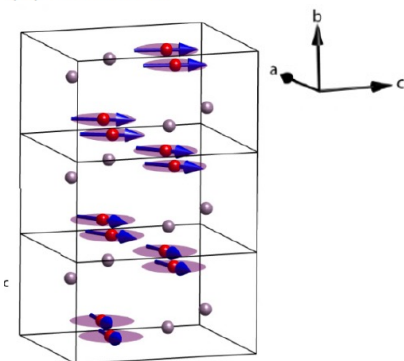
(a) helical *c*



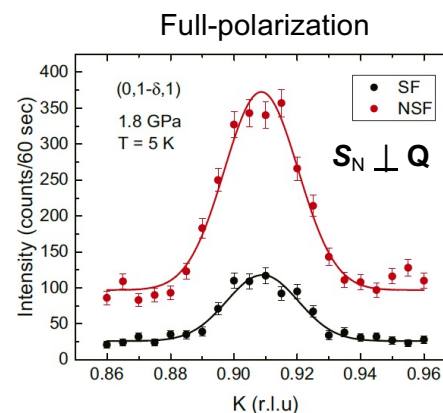
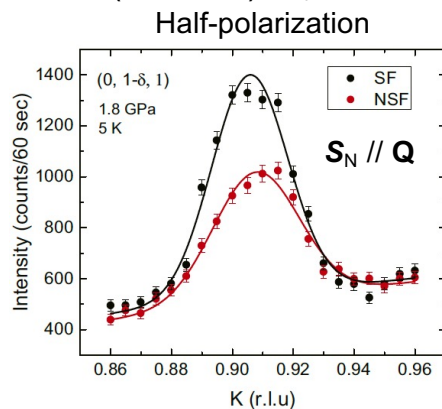
helical *c* (0 GPa) crystal: 5 X 3 X 2 mm³



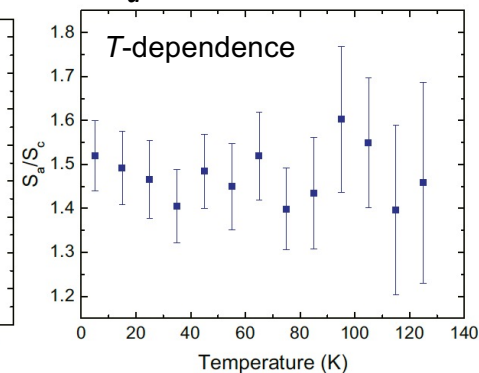
(b) helical *b*



helical *b* (1.8 GPa) crystal: 1 X 1 X 3 mm³



(OKL)
SF: S_c^2
NSF: S_a^2



Helical structure

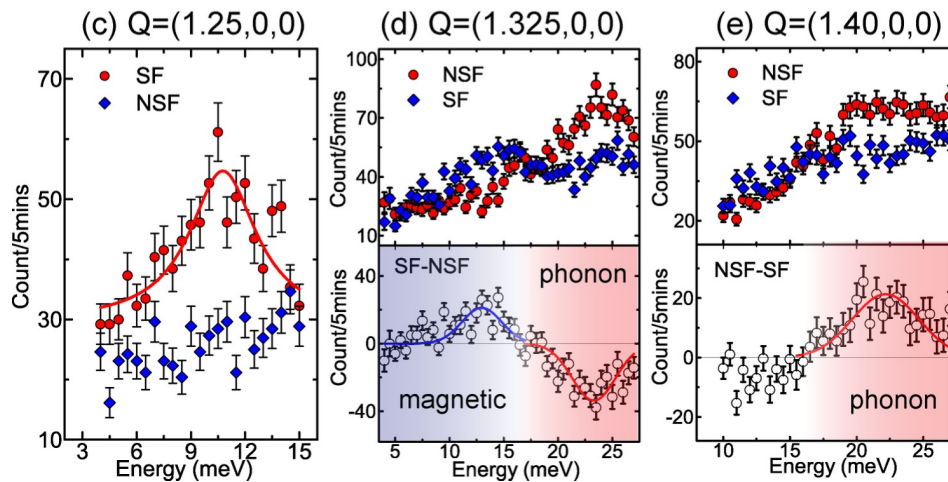
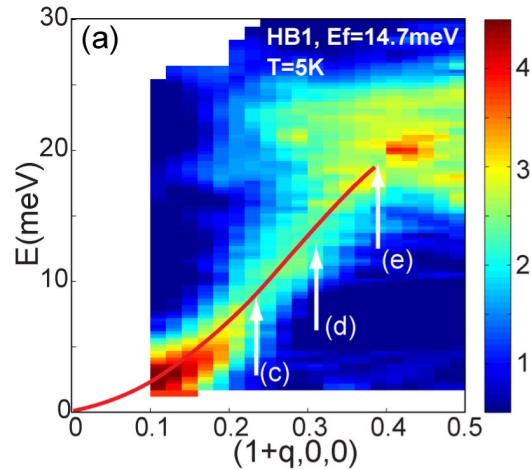
- Half-polarization: presence of helicity, helical domain ratio
- Full-polarization: ellipticity, out-of-plane component (spin canting)

Polarized inelastic neutron measurements

- Separating magnons and phonons
- Mode analysis of magnetic excitations
(longitudinal or transverse mode)

Separating magnon and phonon in multiferroic (La,Ca)MnO₃ cryomagnet

J. Fernandez-Baca, F. Ye et al., in preparation



$$\mathbf{S}_N \perp \mathbf{Q}$$

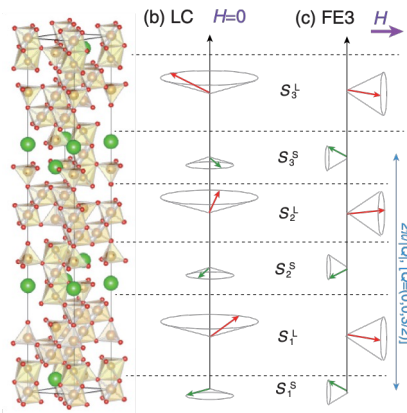
Polarized results at HB-1 (HK0) plane
 $H(=3T) \parallel c$ -axis (to align magnetic domains)
 SF: magnon (transverse)
 NSF: phonon + magnon (longitudinal)

- Magnon < 17 meV
- Phonon > 17 meV

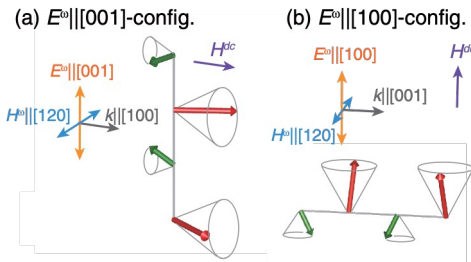
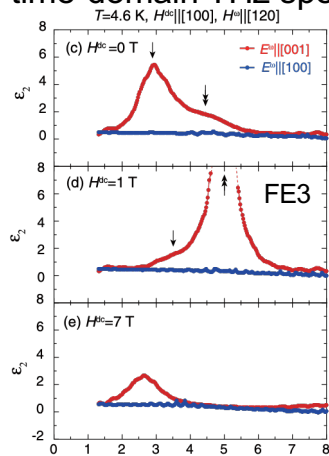
Mode analysis of spin-wave excitations in multiferroic $\text{Ba}_2\text{Mg}_2\text{Fe}_{12}\text{O}_{22}$ cryomagnet

$\text{Ba}_2\text{Mg}_2\text{Fe}_{12}\text{O}_{22}$ (multiferroic material)

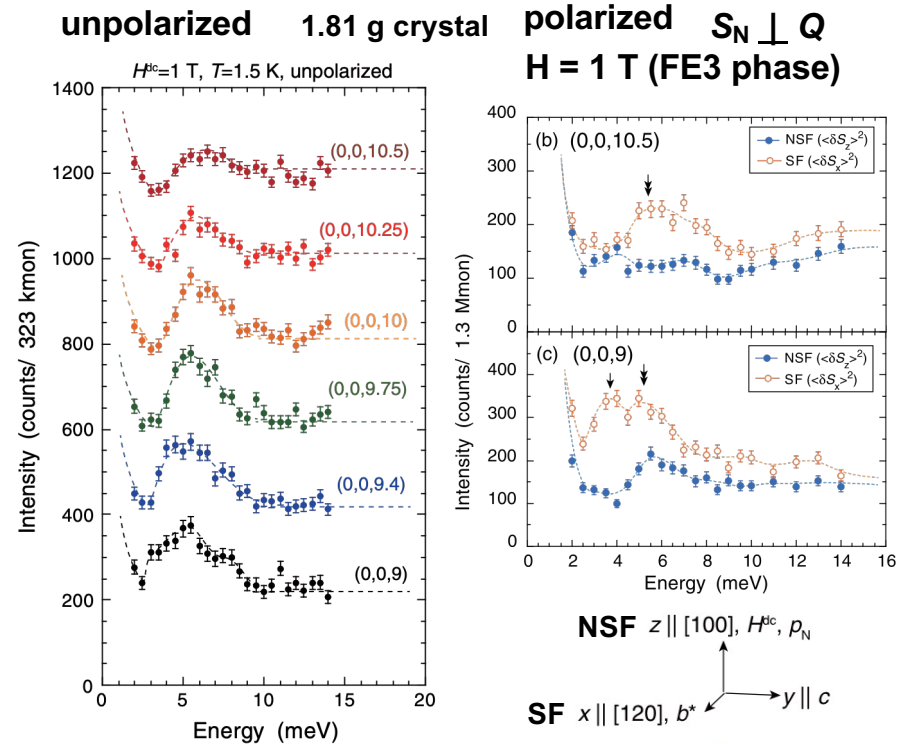
T. Nakajima et al., PRB 93, 035119 (2016)



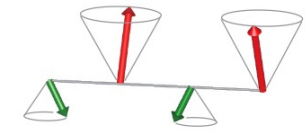
time-domain THz spectra



electromagnon



NSF $z \parallel [100], H^{bc}, p_N$
SF $x \parallel [120], b^*$ $y \parallel c$



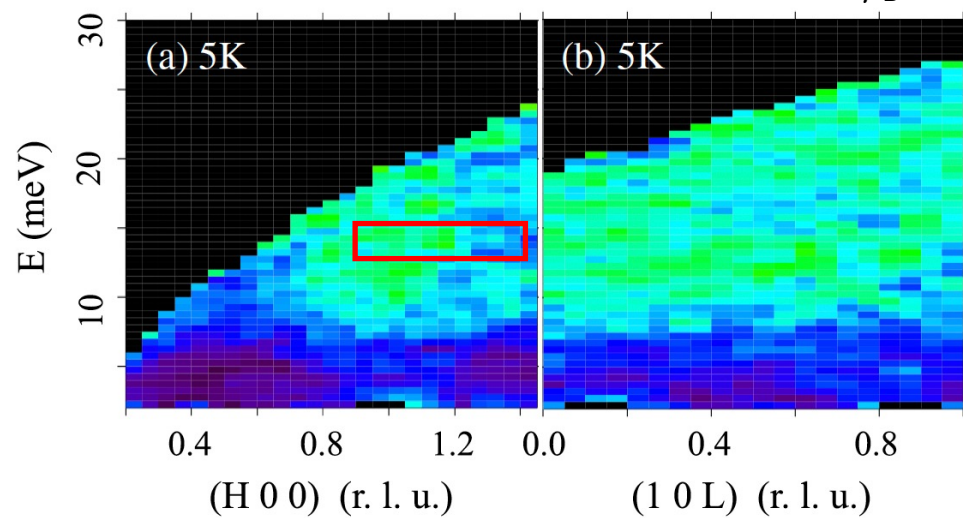
Magnon mode in cycloidal plane!

Mode analysis of magnetic excitations in 5f heavy fermion system UPt_2Si_2

Helmholtz coils

Unpolarized data measured on SEQUOIA

$T_N = 32$ K
moment // c
 $\sim 2 \mu_B$

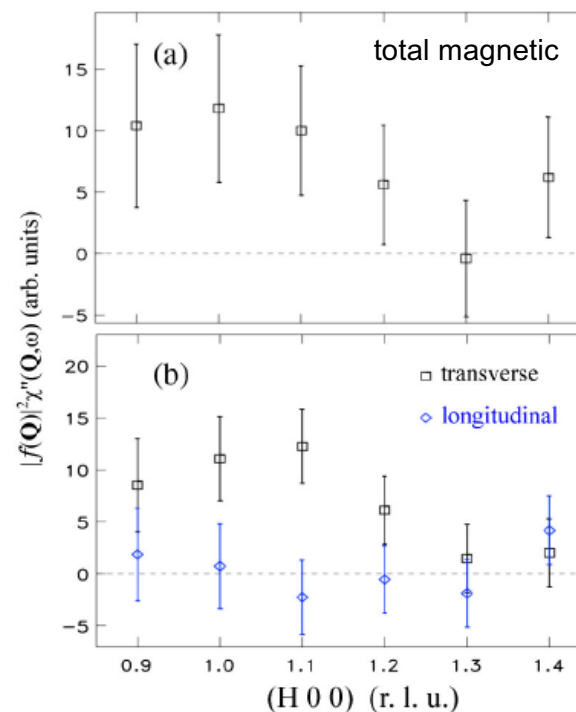


- Broad continuum characteristic of itinerant system
- Transverse magnetic fluctuations characteristic of localized system
- Dual nature of magnetism

J. Lee et al., PRL 121, 057201 (2018)

Polarization analysis on PTAX

1.5 g crystal



(H0L) scattering plane

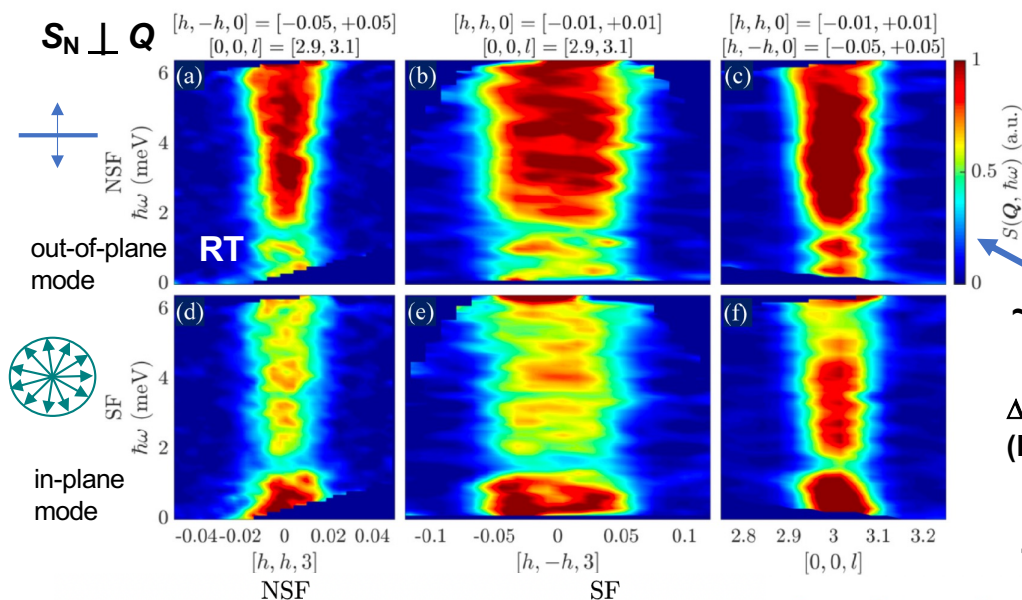
(H00) $S_N // a$ and SF: $m_b^2 + m_c^2$
 $S_N // b$ and NSF: m_b^2 (transverse)
 $S_N // b$ and SF: m_c^2 (longitudinal)

Mode analysis of magnetic excitations in multiferroic BiFeO₃ - complementary use of HYSPEC and PTAX -

Helmholtz coils

HYSPEC (SNS) D. Zhang, B. Winn, M. Matsuda et al., PRB 105, 144426 (2022)

PTAX (HFIR) M. Matsuda et al., J. Phys.:Conf. Ser. 2481, 012003 (2023)

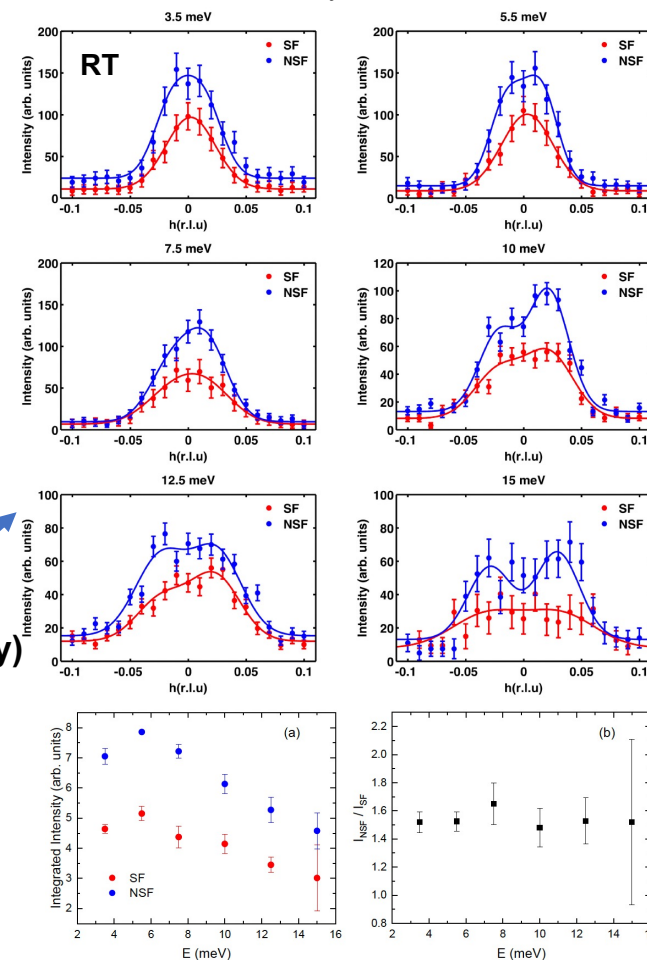
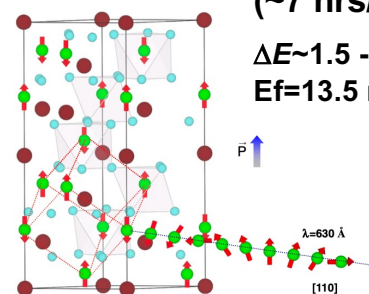
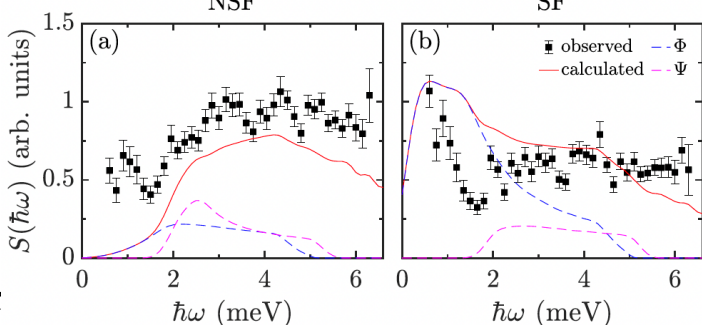


~80 hours (SF+NSF)

$\Delta E \sim 0.5$ meV
($E_i = 7.5$ meV)

~40 hours (~7 hrs/energy)

$\Delta E \sim 1.5 - 2$ meV
 $E_f = 13.5$ meV



Summary

Linear polarization analysis on PTAX

- Diffraction
 - Separating magnetic and nuclear components
 - Spin directions (single crystal)
- Inelastic scattering
 - Separating magnons and phonons
 - Mode analysis of magnetic excitations (single crystal)